

Oklahoma State Regents for Higher Education
655 Research Parkway, Suite 200
Oklahoma City, OK 73104

EDUCATIONAL AND GENERAL BUDGET - FY2026-2027
PART I - PRIMARY BUDGET

Schedule A

Summary of Educational and General Expenditures by Function

Agency #	01300
Institution Name:	OSU Institute of Technology
President:	Dr. Jim Hess

Date Submitted: June 25, 2026

EXPENDITURES BY ACTIVITY/FUNCTION			
Activity Number	Activity/Function	FY2026-2027 Amount	Percent of Total
	Educational & General Budget - Part I:		
11	Instruction	15,388,694	48.1%
12	Research	-	0.0%
13	Public Service	-	0.0%
14	Academic Support	1,927,409	6.0%
15	Student Services	3,663,387	11.5%
16	Institutional Support	2,993,805	9.4%
17	Operation and Maintenance of Plant	5,609,049	17.5%
18	Scholarships and Fellowships	2,410,000	7.5%
	Total Expenditures by Activity/Function:	31,992,344	100.0%

FUNDING			
Fund Number	Fund Name	FY2026-2027 Amount	Percent of Total
	E&G Operating Revolving Fund:		
290	Revolving Funds	18,060,723	56.5%
290	State Appropriated Funds - Operations Budget	12,899,835	40.3%
290	State Appropriated Funds - Grants, Contracts and Reimbursements	1,031,786	3.2%
490	Federal Stimulus Funds - CARES and ARPA	-	0.0%
	Total Expenditures by Fund:	31,992,344	100.0%

EDUCATIONAL AND GENERAL BUDGET - FY2026-2027

PART I - PRIMARY BUDGET

Schedule A-1

Summary of Educational and General Expenditures by Function

Institution Name:	OSU Institute of Technology
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EXPENDITURES BY ACTIVITY/FUNCTION			
Activity Number	Activity/Function	FY2026-2027 Amount	Percent of Total
11	Educational & General Budget - Part I:		
	Instruction		
	General Academic Instruction	14,771,982	
	Vocational/Technical Instruction	-	
	Community Education	-	
	Preparatory/Remedial Instruction	-	
	Instructional Information Technology	616,712	
	Total Instruction:	15,388,694	48.1%
12	Research		
	Institutes and Research Centers	-	
	Individual and Project Research	-	
	Research Information Technology	-	
	Total Research:	-	0.0%
13	Public Service		
	Community Service	-	
	Cooperative Extension Service	-	
	Public Broadcasting Services	-	
	Public Service Information Technology	-	
	Total Public Service:	-	0.0%
14	Academic Support		
	Libraries	672,398	
	Museums and Galleries	-	
	Educational Media Services	142,000	
	Ancillary Support/Organized Activities	-	
	Academic Administration	-	
	Academic Personnel Development	807,329	
	Course and Curriculum Development	-	
	Academic Support Information Technology	305,682	
	Total Academic Support:	1,927,409	6.0%

Schedule A-1 (continued) - Summary of Educational and General Expenditures by Function

Institution Name: OSU Institute of Technology

EXPENDITURES BY ACTIVITY/FUNCTION			
Activity Number	Activity/Function	FY2026-2027 Amount	Percent of Total
15	Student Services		
	Student Services Administration	-	
	Social and Cultural Development	147,489	
	Counseling and Career Guidance	238,803	
	Financial Aid Administration	1,332,675	
	Student Admissions	1,467,591	
	Student Records	401,859	
	Student Health Services	74,970	
	Student Services Information Technology	-	
	Total Student Services:	3,663,387	11.5%
16	Institutional Support		
	Executive Management	1,476,706	
	Fiscal Operations	387,728	
	General Administration	553,689	
	Public Relations/Development	170,000	
	Administrative Information Technology	405,682	
	Total Institutional Support:	2,993,805	9.4%
17	Operation and Maintenance of Plant		
	Physical Plant Administration	801,537	
	Building Maintenance	1,330,919	
	Custodial Services	629,265	
	Utilities	1,430,100	
	Landscape and Grounds Maintenance	457,790	
	Major Repairs and Renovations	150,000	
	Safety & Security	809,438	
	Logistical Services	-	
Operation & Maintenance Information Technology	-		
	Total Operation and Maintenance of Plant:	5,609,049	17.5%
18	Scholarships and Fellowships		
	Scholarships	-	
	Fellowships	-	
	Resident Tuition Waivers	1,450,000	
	Nonresident Tuition Waivers	960,000	
	Total Scholarships and Fellowships:	2,410,000	7.5%
	Total Expenditures by Activity/Function:	31,992,344	100.0%

Oklahoma State Regents for Higher Education
EDUCATIONAL AND GENERAL BUDGET - FY2026-2027
PART I - PRIMARY BUDGET
Schedule B
Summary of Educational and General Expenditures by Object

Institution:	OSU Institute of Technology
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EXPENDITURES BY OBJECT			
Object Number	Object of Expenditure	FY2026-2027 Amount	Percent of Total
1	Personnel Services:		
1a	Teaching Salaries	7,141,749	22.3%
1b	Professional Salaries	4,644,833	14.5%
1c	Other Salaries and Wages	3,260,187	10.2%
1d	Fringe Benefits	5,087,233	15.9%
1e	Professional Services	-	0.0%
	Total Personnel Service	20,134,002	62.9%
2	Travel	417,718	1.3%
3	Utilities	1,200,000	3.8%
4	Supplies and Other Operating Expenses *	6,661,111	20.8%
5	Property, Furniture and Equipment	1,148,011	3.6%
6	Library Books and Periodicals	21,502	0.1%
7	Scholarships and Other Assistance	2,410,000	7.5%
8	Transfer and Other Disbursements **	-	0.0%
	Total Expenditures by Object	31,992,344	100.0%

Oklahoma State Regents for Higher Education
EDUCATIONAL AND GENERAL BUDGET - FY2026-2027
PART I - PRIMARY BUDGET

Schedule C
REPORT OF EDUCATIONAL AND GENERAL REVENUE, EXPENDITURES, AND UNOBLIGATED RESERVE

Institution Name:	OSU Institute of Technology		
Revenue Description	FY2026-2027 Amount	Percent of Total	
1. Beginning Fund Balance July 1, 2026 (Cash Basis)	16,239,646		
2. Expenditures for Prior Year Obligations	-		
3. Unobligated Reserve Balance July 1, 2026 (line 1 - line 2)	16,239,646	<--Formula	
4. Projected FY2027 Receipts:			
State Appropriated Funds - For Operations	12,899,835	40.3%	
State Appropriated Funds - For Grants, Contracts and Reimbursements	1,031,786	3.2%	
Federal Appropriations	-	0.0%	
Local Appropriations	-	0.0%	
Resident Tuition (includes tuition waivers)	11,315,797	35.4%	
Nonresident Tuition (includes tuition waivers)	978,352	3.1%	
Student Fees - Mandatory and Academic Service Fees	4,406,455	13.8%	
Gifts, Endowments and Bequests	1,219,000	3.8%	
Other Grants, Contracts and Reimbursements	-	0.0%	
Sales and Services of Educational Departments	-	0.0%	
Organized Activities Related to Educational Departments	-	0.0%	
Technical Education Funds	-	0.0%	
Other Sources	141,119	0.4%	
Federal Stimulus Funds - CARES and ARPA	-	0.0%	
5. Total Projected FY2027 Receipts	31,992,344	100.0%	
6. Total Available (line 3 + line 5)	48,231,990	<--Formula	
7. Less Budgeted Expenditures for FY2027 Operations	31,992,344	<--Link to Sch A	
8. Projected Unobligated Reserve Balance June 30, 2027 (line 6 - line 7)	16,239,646	<--Formula	

Schedule C-1			
Student Fees	Fund 290	Fund 700	Totals
Mandatory Fees	1,688,400	1,151,900	2,840,300
Academic Service Fees	2,718,055	-	2,718,055
Total Student Fees	4,406,455	1,151,900	5,558,355
Difference Between Student Fees in cells B40 and C23	-	N/A	N/A

OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION

EDUCATIONAL AND GENERAL BUDGET - FY2026-2027

PART I - PRIMARY BUDGET

Schedule C - 2

Cash Flow Requirements and the Use of Reserves

Institution Name:	OSU Institute of Technology	Percentage Requirements	Amount	Percentage
1	Amount of Cash Flow Reserves Used in the FY2027 Budget Request		-	
2	Budgeted Amounts from Schedule C:			
A.	Budgeted expenditures for FY2027		31,992,344	100.00%
B.	Projected Reserves at June 30, 2027		16,239,646	50.76%
3	Cash Flow Requirements - State Regents and Accreditation Agencies:	% Requirement	\$ Requirements	% of Total Requirement
A.	State Regents Cash Flow Target at 8.3% (1/12th)	8.3%	2,665,922	100.00%
B.	Additional Cash Flow Requirements in Addition to the 8.3%			
	Total Additional Cash Flow Required by Accreditation Agencies (beyond the 8.3%)		-	0.00%
C.	Total Cash Flow Requirements for OSRHE and Other Accrediting Agencies		2,665,922	100.00%
D.	Amount of Projected Reserves After Cash Flow Requirements are Met		13,573,724	
4	Institution's Priorities for the Use of the Projected Reserves			
B.	Amount of Reserves			16,239,646
	Uses of Reserve:			
	Provide narrative to describe how the institutional reserve will be used in the future. Each use must be classified in one of the following 8 classifications; OSRHE 1/12th, Accreditation, Campus Safety, Renovation, Capitol Projects, Equipment and Technology, Complete College America, or Other Purposes. See example worksheet.			
			Amounts	Classification:
1	OSRHE Recommended		2,665,922	OSRHE 1/12th
2			-	Accreditation
3				Campus Safety
4				Renovation
5				Capitol Projects
6				Equip & Technology
7				CCA
8	Building central reserves.		13,573,724	Other Purposes
	Total Priorities for Use of Reserves		16,239,646	-

Note: Add and expand rows as necessary to provide narrative to the above reserve priorities.

Oklahoma State Regents for Higher Education
EDUCATIONAL AND GENERAL BUDGET - FY2026-2027
PART II - SPONSORED BUDGET

Schedule A
Summary of Educational and General Sponsored Expenditures by Function

Institution Name:	OSU Institute of Technology
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EXPENDITURES BY ACTIVITY/FUNCTION			6/25/2026
Activity Number	Activity/Function	FY2026-2027 Amount	Percent of Total
21	Educational & General Budget - Part II:		
	Instruction	\$ 4,655,000	90.7%
	Research	-	0.0%
	Public Service	37,833	0.7%
	Academic Support	-	0.0%
	Student Services	-	0.0%
	Institutional Support	-	0.0%
	Operation and Maintenance of Plant	-	0.0%
	Scholarships and Fellowships	437,000	8.5%
	Total E&G Part II:	\$ 5,129,833	100.0%

FUNDING			
Fund Number	Fund Name	FY2026-2027 Amount	Percent of Total
430	Agency Relationship Fund	\$ 5,129,833	100.0%
	Total Expenditures by Fund:	\$ 5,129,833	100.0%

Oklahoma State Regents for Higher Education
EDUCATIONAL AND GENERAL BUDGET - FY2026-2027
PART II - SPONSORED BUDGET

Schedule B
Summary of Educational and General Sponsored Expenditures by Object

Institution:	OSU Institute of Technology
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EXPENDITURES BY OBJECT			
Object Number	Object of Expenditure	FY2026-2027 Amount	Percent of Total
1	Personnel Services:		
1a	Teaching Salaries	\$ 723,713	14.1%
1b	Professional Salaries	340,192	6.6%
1c	Other Salaries and Wages	477,000	9.3%
1d	Fringe Benefits	351,570	6.9%
1e	Professional Services	1,324,000	25.8%
	Total Personnel Services	\$ 3,216,475	62.7%
2	Travel	31,500	0.6%
3	Utilities	-	0.0%
4	Supplies and Other Operating Expenses	418,827	8.2%
5	Property, Furniture and Equipment	498,000	9.7%
6	Library Books and Periodicals	-	0.0%
7	Scholarships and Other Assistance	-	0.0%
8	Transfer and Other Disbursements	965,031	18.8%
	Total Expenditures by Object	\$ 5,129,833	100.0%

Oklahoma State Regents for Higher Education

EDUCATIONAL AND GENERAL BUDGET - FY2026-2027

PART II - BUDGET FOR SPONSORED RESEARCH AND OTHER SPONSORED PROGRAMS

Schedule C

REPORT OF EDUCATIONAL AND GENERAL INCOME, EXPENDITURES, AND UNOBLIGATED RESERVE

Institution:	OSU Institute of Technology	
Receipt Description	FY2026-2027 Amount	Percent of Total
1. Beginning Fund Balance July 1, 2026 (Cash Basis)	\$ 180,585	
2. Expenditures for Prior Year Obligations	\$ 180,585	
3. Unobligated Reserve Balance July 1, 2026 (line 1 - line 2)	\$ -	
4. Projected Receipts FY2027:		
Department of Agriculture	-	0.0%
Department of Commerce	50,000	1.0%
Department of Defense	-	0.0%
Department of Education	2,814,000	54.9%
Department of Energy	500,000	9.7%
Department of Health and Human Services	350,000	6.8%
Department of Homeland Security	-	0.0%
Department of Justice	-	0.0%
Department of Transportation	-	0.0%
National Aeronautics and Space Administration	-	0.0%
National Institutes of Health	-	0.0%
National Science Foundation	-	0.0%
Other Federal Agencies	-	0.0%
City and County Government	-	0.0%
Commercial and Commercial Related	-	0.0%
Foundations	-	0.0%
Other Non-Federal Sources	90,000	1.8%
Other Universities and Colleges	90,000	1.8%
State of Oklahoma	1,235,833	24.1%
5. Total Projected FY2027 Receipts	\$ 5,129,833	100.0%
6. Total Available (line 3 + line 5)	\$ 5,129,833	
7. Less Budgeted Expenditures for FY2027 Operations	\$ 5,129,833	
8. Projected Unobligated Reserve Balance June 30, 2027 (line 6 - line 7)	\$ -	

Oklahoma State Regents for Higher Education
655 Research Parkway, Suite 200
Oklahoma City, OK 73104

EDUCATIONAL AND GENERAL BUDGET
FISCAL YEAR FY2026-2027

Schedule F and G

STATEWIDE PROGRAM CODE: Higher Education (Input)

SUMMARY OF EXPENDITURES BY FUNCTION AND OBJECT

Agency #: 01300 Date Submitted: June 25, 2026
Institution Name: OSU Institute of Technology Presidents Name: Dr. Jim Hess

Object Codes	10	20	31	30	40	42	50	60	
Object	Personnel Services	Travel	Utilities	Supplies & Other Operating Expenses	Property, Furniture, & Equipment	Library Books and Periodicals	Scholarships & Other Assistance Net of Waivers	Transfers & Other Disbursements	TOTALS
Activity & Sub-Activity/Function:									
11 Instruction	11,729,820	136,000	-	2,755,248	767,626	-	-	-	15,388,694
12 Research	-	-	-	-	-	-	-	-	-
13 Public Service	-	-	-	-	-	-	-	-	-
14 Academic Support	1,332,095	36,000	-	497,812	40,000	21,502	-	-	1,927,409
15 Student Services	2,610,008	95,118	-	940,976	17,285	-	-	-	3,663,387
16 Institutional Support	1,987,330	57,600	-	840,475	108,400	-	-	-	2,993,805
17 Operation. & Maintenance. of Plant	2,474,749	93,000	1,200,000	1,626,600	214,700	-	-	-	5,609,049
18 Scholarships (Net of Tuition Waivers)	-	-	-	-	-	-	-	-	-
11 Total E&G Part I - Fund 290	20,134,002	417,718	1,200,000	6,661,111	1,148,011	21,502	-	-	29,582,344
Hyperion Account Code	511130	521110	531160		541110		552110	562130	
Entry into CORE E&G Part I - Fund 290	20,134,002	417,718		7,861,111		1,169,513	-	-	29,582,344
49 Total E&G Part I - Fund 490	-	-	-	-	-	-	-	-	-
49 Entry into CORE E&G Part I - Fund 490 (CARES)	-	-	-	-	-	-	-	-	-
97 Total E&G Part I - Fund 497	-	-	-	-	-	-	-	-	-
97 Entry into CORE E&G Part I - Fund 497 (ARP)	-	-	-	-	-	-	-	-	-
21 Total E&G Part II <i>Cells linked to Sch. B-II--></i>	3,216,475	31,500	-	418,827	498,000	-	-	965,031	5,129,833
Hyperion Account Code	511130	521110	531160		541110		552110	562130	
Entry into CORE E&G Part II	3,216,475	31,500		418,827		498,000	-	965,031	5,129,833
Total Allotment	23,350,477	449,218	1,200,000	7,079,938	1,646,011	21,502	-	965,031	34,712,177

Schedule G

Hyperion Account Code	511130	521110	531160	541110	552110	562130					
700 Fund No.	Activity No.	Sub-Activity No.	Personnel Services	Travel	Utilities	Supplies & Other Operating Expenses	Property, Furniture, & Equipment	Library Books and Periodicals	Scholarships & Other Assistance	Transfers & Other Disbursements	Total Budgeted Amount
Fund 7XX			-	-	-	-	-	-	-	-	-
Fund 789	89		-	-	-	-	-	-	-	-	-
Fund 790	85		-	-	-	-	-	-	-	-	-

11 Entry into CORE E&G Part I - Fund 290	29,582,344
49 Entry into CORE E&G Part I - Fund 490 (CARES)	-
97 Entry into CORE E&G Part I - Fund 497 (ARP)	-
21 Entry into CORE E&G Part II	5,129,833
G Entry into CORE Fund 700	-
G Entry into CORE Fund 789	-
G Entry into CORE Fund 790	-
Total Allotment	34,712,177

Oklahoma State Regents for Higher Education

**Consolidated Capital Budgets
Fiscal Year 2026-2027**

**Schedule H
Various Funds by Institution**

Institution Agency # and Name:	01300		OSU Institute of Technology
Date Submitted:	June 25, 2026	President:	Dr. Jim Hess

Fund No.	Activity No.	Sub-Activity No.	Total Budgeted Amount -- Account 5400000	
295	90	00001	\$	4,000,000
340	90	00001	\$	
450	90	00001	\$	
600	90	00001	\$	
650	90	00001	\$	
Other Funds -- Please List:				
495	90	00001	\$	2,000,000
	90	00001	\$	
	90	00001	\$	
	90	00001	\$	
	90	00001	\$	
TOTAL			\$	6,000,000